



# ProCap Financial Stockholders Approve Acquisition of AI Agent Lab CFO Silvia

March 30, 2026

- Upon closing, ProCap Financial will become the first publicly traded AI agent lab
- Combined company will have more than \$30 billion in assets on the CFO Silvia platform
- Transaction expected to close in early April 2026

NEW YORK--(BUSINESS WIRE)--Mar. 30, 2026-- [ProCap Financial, Inc.](#) (Nasdaq: BRR) ("ProCap Financial" or the "Company"), the first publicly traded agentic finance firm, held its Annual Meeting of stockholders ("Annual Meeting") on March 27, 2026 at which the stockholders voted in favor of all proposals. Among other matters, stockholders approved the proposal to issue shares of the Company's common stock for the acquisition of [CFO Silvia, Inc.](#) ("Silvia"), a leading AI agent lab focused exclusively on finance with more than \$30 billion in assets on the platform.

"The finance industry is going to be dominated by AI agents over the coming years. Our stockholders voted to transform our business so we can pioneer this transition," said **Anthony Pompliano, Chairman and CEO of ProCap Financial.** "Our mission is to help independent investors make money. CFO Silvia will accelerate our efforts, while making ProCap Financial the first publicly traded AI model and agent lab. If you are an AI-pilled, talented individual that wants to work at warp speed, please apply to come work with us."

The final voting results certified by the Company's independent inspector of elections of the Annual Meeting will be reported in a Form 8-K filed by ProCap Financial with the U.S. Securities and Exchange Commission.

The transaction is expected to close in early April 2026, subject to customary closing conditions.

## About ProCap Financial

ProCap Financial is the first publicly traded agentic finance firm. The Company's mission is to help independent investors make money. Founded in 2025, the Company raised more than \$750 million from leading investors and is traded on Nasdaq under the symbol BRR. Visit [www.procapfinancial.com](http://www.procapfinancial.com) for more information.

## About Silvia

[CFO Silvia, Inc.](#) is an AI agent lab exclusively focused on finance. Using Silvia's consumer product, investors can connect their stocks, bonds, crypto, real estate, cars, collectibles, precious metals, and private investments to the platform. Silvia then uses proprietary AI agents to analyze and track portfolios, provide personalized financial insights, conduct scenario planning, analyze documents, and more in real time.

## Forward-Looking Statements

Certain statements in this press release are forward-looking, as defined in the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical facts contained in this press release, including statements regarding the financial position, business strategy and the plans and objectives of management for our future operations, are forward-looking statements. In some cases, you can identify forward-looking statements by the following words: "believe," "may," "will," "could," "would," "should," "expect," "intend," "plan," "anticipate," "trend," "believe," "estimate," "predict," "project," "potential," "seem," "seek," "future," "outlook," "forecast," "projection," "continue," "ongoing," or the negative of these terms or other comparable terminology, although not all forward-looking statements contain these words. These statements involve significant risks, uncertainties, and other factors that may cause actual results to differ materially from the information expressed or implied by these forward-looking statements and may not be indicative of future results. These forward-looking statements are subject to a number of risks and uncertainties, including, among others, various factors beyond management's control, including the risks set forth under the heading "Risk Factors" set forth in the Company's proxy statement/prospectus included in Company's Registration Statement on Form S-4 (File No. 333-290365), initially publicly filed with the SEC on September 18, 2025, as amended, or any updates discussed under the caption "Item 1A. Risk Factors" in Part II of our Quarterly Report on Form 10-Q and in our other filings with the SEC. Undue reliance should not be placed on the forward-looking statements in this press release in making an investment decision, which are based on information available to us on the date hereof. We undertake no duty to update this information unless required by law.

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**MEDIA**

**Erica Chase**

[press@procapfinancial.com](mailto:press@procapfinancial.com)

**INVESTOR**

[investors@procapfinancial.com](mailto:investors@procapfinancial.com)

Source: ProCap Financial, Inc.